# Conflict of Interest Code of The California Institute for Regenerative Medicine

The terms of 2 Cal. Code of Regs. Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission along with the attached Appendix in which officials and employees are designated and disclosure categories are set forth, are hereby incorporated by reference and constitute the Conflict of Interest Code of the California Institute for Regenerative Medicine.

Board Members of the Independent Citizens Oversight Committee, the Chief of Staff, Deputy to the Chair, and Deputy to the Vice-Chair shall file statements of economic interests with the California Institute for Regenerative Medicine, which shall make and retain a copy and forward the original to the Fair Political Practices Commission, which shall be the filing officer.

All other designated employees shall file statements of economic interests with the California Institute for Regenerative Medicine, which shall be the filing officer.

#### **APPENDIX A**

# **Designated Employee**

# **Assigned Disclosure Category**

| Chair, Independent Citizens Oversight Committee        | 1               |
|--|-----------------|
| Vice Chair, Independent Citizens Oversight Committee   | 1               |
| President, Independent Citizens Oversight Committee    | 1               |
| Member, Independent Citizens Oversight Committee       | 1               |
| Chief Scientific Officer                               | 1               |
| Deputy to the Chair of the ICOC                        | 1               |
| Deputy to the Vice Chair of the ICOC                   | 1               |
| Chief of Staff, Office of the Chairperson              | 1               |
| Ethics Officer   | 1               |
| Director, Legislation and Research Policy              | 2               |
| Legal Associate  | 2               |
| Administrative Director, Scientific & Medical Research | 2               |
| Director, Academic & Life Science Relations            | 2               |
| Director, Patient & Medical Organizations Relations    | 2               |
| Administrative Assistant                               | 3               |
| Operations Associate                                   | 3               |
| Consultant   | 1* <sup>1</sup> |

Consultants shall disclose pursuant to the broadest disclosure category in this conflict of interest code subject to the following limitations: The agency Chief of Staff may determine in writing that a particular consultant, although a designated employee, is hired to perform a range of duties that are limited in scope and thus is not required to comply with the disclosure requirements described in this section. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The determination of the Chief of Staff is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.

#### **APPENDIX B**

### **Disclosure Categories**

#### Category 1

A designated employee in this category shall report:

All investments, business positions, and income, including gifts, loans and travel payments; and all interests in real property located in the state of California.

# **Category 2**

A designated employee in this category shall report:

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or source of income is of the type to receive grants or other monies from or through the California Institute for Regenerative Medicine; and

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or the source of income is of the type to offer or provide facilities, services, goods or products purchased or used, or contracted for, by the California Institute for Regenerative Medicine, and is expected to provide or is actually providing such facilities, services, goods or products.

## Category 3

A designated employee in this category shall report:

All investments, business positions and income, including gifts, loans and travel payments, if the business entity or the source of income is of the type to offer or provide facilities, services, goods or products purchased or used, or contracted for, by the California Institute for Regenerative Medicine, and is expected to provide or is actually providing such facilities, services, goods or products.